

AeroShell Lubricants and Special Products

SHELF LIFE, PERIODIC PRODUCT INSPECTION AND RE-TESTING

It is very important that no misunderstanding should ever arise over the contents of a container. Issue of an incorrect product from the warehouse should be prevented at all costs - especially for aviation applications. Great care must therefore be taken to ensure that the right product is received in the first instance. Furthermore, after products have been received, markings on containers and cartons should be kept legible; if necessary, they should be re-stencilled or re-labelled.

If a product is in store for a prolonged period of time, it is important to determine that it is still suitable for use.

At regular intervals (exact time is for the user's decision, but it could be every quarter or every six months) a visual inspection of the outside of the cartons (for small packs) or containers (if drums or pails) should be undertaken checking for signs of leaks or damage. Those containers that are leaking or are badly damaged should be downgraded for non-aviation use or destroyed in accordance with local environmental regulations.

If product is still in stock after a number of years then it is necessary to take samples and test key properties to verify that the product continues to be fit for purpose.

For the majority of *Aero*Shell grades, representative samples from each batch should be re-tested after the specified time from date of manufacture or, if not known, date of order or date of receipt can be used as the best estimate.

Different products are subject to different re-test periods; similarly, the tests that need to be carried out on a product, to verify its continued suitability for use, depend on the type of product and field experience developed over the years. The re-test periods and the testing required for *Aero*Shell products are based primarily on those specified in the NATO Standardization Agreement STANAG 3149 (Edition 8) entitled "Minimum Quality Surveillance of Petroleum Products". Details of these retest periods and testing requirements are contained in the tables that follow. In summary, the re-test periods for AeroShell products are as follows:

Product	Initial Retest Period (years)
All piston engine oils	4
All turbine engine oils	4
All greases	3
Hydraulic fluids – AeroShell Fluids 4, 31, 41, 51	3
Hydraulic fluids – AeroShell Fluids 61, 71, LGF, SSF	4
AeroShell Fluids 1, 2F, 2T 2XN, 3, 5L-A, 5M-A, 12, 18	4
AeroShell Fluids 602, 634, S.8350	3
AeroShell Compounds 02, 05, 06A	4
AeroShell Compound 07	2
AeroShell Calibrating Fluid 2	2

Every package of an AeroShell product will be marked with a batch number and a Date of Manufacture (DoM). When a batch of product is manufactured, it is fully tested according to the specification requirements and a batch Certificate of Analysis (CoA) bearing the date of manufacture is produced. This "parent" batch may then be filled into a variety of packages over the following days, weeks or (rarely) months. For traceability reasons, it is important that each filling operation has its own batch number and fill date (with records kept to link each filling operation to the parent batch and

its CoA). Thus the fill date is, in effect, the "date of manufacture" of that particular package and it is this date from which the re-test period is calculated.

If a parent batch is in storage for more than a few weeks after manufacture before being filled into the final package, then a small amount of re-testing will be done to re-confirm the key properties of the batch prior to filling. This precaution reinforces the use of fill date, rather than original manufacturing date, for the marking of containers and calculation of re-test period. Normally, packages will display "Re-test date: x years after Date of Manufacture" rather than the re-test date itself.

The STANAG 3149 document (para 33) specifies the re-test periods and adds the following restriction:

Packed petroleum products do not have an indefinite shelf life. The procedure for re-lifing petroleum products shall be as follows:

The first re-test date shall be at the original frequency stated in the tables. Subsequent re-tests shall follow at half that frequency.

These restrictions have been applied to AeroShell products.

For example, the tables show that the original re-test period for *Aero*Shell Oil W100 is 4 years; thus the first re-test is due 4 years after date of manufacture with the next re-test 2 years later, with subsequent re-tests following every 2 years thereafter.

Normally there is no requirement to do a full specification test since in many specifications there are tests that are difficult/complex to do or which involve specialised hardware. Generally, these can only be done by an oil products laboratory that specialises in aviation oils and greases. Instead, a reduced set of tests is specified for each product focusing on those properties which would reveal any deterioration that has occurred in the product over the period in storage. In some cases the cost of retesting can be higher than the value of the product in stock and in such situations it is doubtful that it makes economic sense to re-test the product. Where re-testing is undertaken then samples from each and every batch involved must be taken according to the cube root rule (see attached table).

All testing must be conducted using the test methods called for in the specification for that product (see below). All re-test results should be compared with the minimum/maximum limits in the relevant specification and, importantly, with the original Certificate of Analysis (CoA) for that batch, to determine if there are any significant changes since the product was packed. If the batch CoA is not available, typical values as published in the *Aero*Shell Book or other *Aero*Shell publications can be used as a guide. Based on this comparison, a decision can then be made as to the suitability of the product for continued use or whether further testing is required, or whether the product should be downgraded or discarded.

TO SUM UP

In general, *Aero*Shell products are inherently stable. If stored properly, their quality, properties and performance should not be affected by prolonged storage.

For greatest economic efficiency, stock levels and re-order level/frequency should be commensurate with market demand and products should be issued from the warehouse in the order in which they were received:

in other words: FIRST IN - FIRST OUT!

If, for some reason, a product has to be stored for longer than is economically desirable, and some doubt arises about its quality, it is recommended that Shell technical staff should be contacted for information about the product's continued usefulness for aviation applications.

Sampling of Packed Stock of AeroShell Lubricants and Special Products

The number of packages* to be sampled shall not be less than the cube root of the total number of containers in the batch. A list of guide numbers is given below. Sampling should be at random throughout the batch.

Number of packages*	Number to be sampled	Number of packages*	Number to be sampled
1	1	1332 – 1728	12
2 – 8	2	1729 – 2197	13
9 – 27	3	2198 – 2744	14
28 – 64	4	2745 – 3375	15
65 – 125	5	3376 – 4096	16
126 – 216	6	4097 – 4913	17
217 – 343	7	4914 – 5823	18
344 – 512	8	5933 – 6859	19
513 – 729	9	6860 – 8000	20
730 – 1000	10	8001 – 9261	21
1001 – 1331	11	9262 – 10648	22

*Note: a carton, e.g. 24x1L tins, 4x3kg tins, etc. constitutes 1 package (provided all the tins in the carton are from the same batch).

Test Methods to be used in Re-Testing

The test methods used for re-testing should be the same as those listed in the specification for that product. The majority of these specifications can be downloaded, without charge, via the Internet.

US MIL Specifications and QPLs

The US Department of Defense site is http://assist.daps.dla.mil/quicksearch/

In the Document Number box, type the specification number (e.g. 23699).

Press Submit. The system will then list all specifications and QPLs with that number. (Note: there may be several documents listed which incorporate this number, so you need to be sure to choose the correct one). Click the one you require; follow through until the document itself downloads as an Adobe Acrobat file which can be saved and/or printed.

UK MoD Defence Standards (DEF STANs)

The UK Ministry of Defence site is <u>http://www.dstan.mod.uk/</u>

On blue menu bar across the top of the screen, choose "Standards" and click "Defence Standards" on the drop-down menu.

Accept the disclaimer.

From the Index, choose the appropriate class e.g. 91 for Fuels & Lubricants.

Listed standards can be downloaded as Acrobat files and saved and/or printed.

Alternatively, you can use the Search Box to go straight to a particular specification.

Shell Aviation – OIA/212

Re-Test Requiremer	nts for Aero S	hell Products						
Sheet 1 - Engine Oils - Aviation/Pis								
Product	ASO 65,80,100,120	ASO W65, W80, W100, W120	ASO W 15W	ASO W100Plus	ASO D 10W-40	ASTO 2	ASTO 3	ASTO 3SP
Product Code(s)	001A0072,001A0073,0 01A0070,001A0071		001A9612	001A9642	001B0741	001A0904	001A0079	001A0082
Specification	SAE J-1966	SAE J-1899	SAE J-1899	SAE J-1899	-	MIL-PRF-6081D	DEF STAN 91-99/2	OST 38.001163
NATO Code No.	0-113,0-115,0-117,-	-, 0-123,0125,0-128	O-162	-	-	O-133	O-135	
Joint Service Designation(s)	OM-107,OM-170, OM-270,OM-370	-, OMD-160, OMD-250, OMD-370	OMD-162	-	-	OM-10	OM-11	
Re-Test Frequency (years)	4	4	4	4	4	4	4	4
Test Requirements								
Appearance	Х	Х	х	х	х	Х	Х	х
Pour Point	Х	Х	х	х	х	Х	Х	х
Viscosity at 100°C	Х	Х	х	х	х			
Viscosity at 40°C						Х	Х	х
TAN	Х	Х	х	х	TBN	Х	Х	х
Precipitation No (or sedimentation)	Х	Х	х	х		Х		
Foaming		Х	х	х				
Ash Content	X	Х	x	х	х		х	х
Copper Corrosion	X	Х	x	х		х	х	х
Colour						X		
The above tests are to be carried o	out in accordance with	the appropriate specif	fication					

Re-Test Require	ements for	Aero Shell	Products				
Sheet 2 - Engine Oils - Avia	heet 2 - Engine Oils - Aviation/Turbine (Synthetic)						
Product	ASTO 308	ASTO 390	ASTO 750	ASTO 500/529	ASTO 531	ASTO 555	ASTO 560
Product Code	001A0080	001A0081	001A0086	001A0083/001A0912	001A0913	001A0084	001A0085
Specification	MIL-PRF-7808L	DEF STAN 91-94/2		MIL-PRF-23699F	MIL-PRF-23699F	DEF STAN 91-100/3	
NATO Code No.	O-148		O-149	O-156	O-152	O-160	O-154
Joint Service Designation	OX-9	OX-7	OX-38	OX-27		OX-26	
Re-Test Frequency (years)	4	4	4	4	4	4	4
Test Requirements							
Appearance	х	Х	Х	Х	Х	Х	Х
Pour Point						Х	
Viscosity at 100°C	x	х	Х	Х	Х	Х	х
Viscosity at -40°C		х	Х				
Viscosity at -51°C	X						
TAN	х	X	X	X	Х	Х	х
Precipitation No	х						
Foaming	X		X				
The above tests are to be c	arried out in acc	ordance with the ap	propriate specificat	ion			

Re-Test Require	ments for A	ero Shell I	Products					
Sheet 3 - Hydraulic Fluids (a	aviation)							
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Product	ASF 4	ASF 41	ASF 31	ASF 51	ASF 61	ASF 71	LGF	SSF
Product Code	001A0049	001A0050	001A0048	001A0908	001A0053	001A0055	001A0069	001A0078
Specification	DEF STAN 91-48/2	MIL-PRF-5606H	MIL-PRF-83282D	MIL-PRF-87257A	MIL-PRF-46170D	MIL-PRF-6083F	BMS 3-32A	BMS 3-32A
NATO Code No.	H-520	H-515	H-537	H-538	H-544	C-635		
Joint Service Designation	OM-18	OM-15	OX-19	OX-538		PX-26		
Re-Test Frequency (years)	3	3	3	3	4	4	4	4
Test Requirements								
Appearance	х	х	х	x	x	х	х	х
Pour Point	х	x	x	x				
Flash Point					х	х		
Viscosity at 40°C	х	x			х	х	х	х
Viscosity at -40°C			x	x	x			
TAN	х	x	x	x		х	х	х
Copper Corrosion	х	х			x			
Particulate Contamination		х	x	x		х		
Corrosion						х		
Protection						х		
Foaming					х			
Zinc content							x	х
Colour	x	x	x	x	x	x	X	X
The above tests are to be ca	arried out in accorda	ance with the app	propriate specifica	ition				

Sheet 4 - Transmission Flui	ds (aviation)			
Product	ASF 5L-A	ASF 5M-A	ASF S.8350	
Product Code	001A0051	001A0952	001A0911	
Specification	MIL-PRF-6086E	MIL-PRF-6086E	DTD900/4981A	
NATO Code No.	O-153	O-155		
Joint Service Designation	OEP-30	OEP-70	OEP-215	
Re-Test Frequency (years)	4	4	3	
Test Requirements				
Appearance	Х	Х	Х	
Pour Point	Х	Х	Х	
Viscosity at 40°C	X	Х	х	
TAN	Х	Х	х	
Copper Corrosion	Х	Х	х	

Sheet 5 - Speciality Lubrican	te (aviation) - Page 1						
Sheet 5 - Speciality Eublican	is (avialion) - raye i	1					
Product	ASF 1	ASF 2F	ASF 2T	ASF 2XN	ASF 3	ASF 12	ASF 18
Product Code	001A0039	001A0044	001A0045	001A0046	001A0047	001A0041	001A0043
Specification	DEF STAN 91-44	MIL-C-6529C	MIL-C-6529C	MIL-C-6529C	MIL-PRF-7870C	MIL-PRF-6085D	MIL-PRF-32033
NATO Code No.	O-134	C-609	C-610	C-608	O-142	O-147	O-190
Joint Service Designation	OM-13	OX-270	ZX-17	ZX-21	OM-12	OX-14	OX-18
Re-Test Frequency (years)	4	4	4	4	4	4	4
Test Requirements							
Appearance	Х	Х	х	х	Х	Х	Х
Pour Point					Х	Х	
Flash Point							
Viscosity at 40°C	Х				Х	Х	Х
Viscosity at 54.4°C						х	
Viscosity at 100°C							
Viscosity at -54°C						х	
TAN					x	х	
Copper Corrosion	x				x		х
Particulate Contamination							
Corrosion							
Protection		x	х		х	х	
Stability (high & low temp)		Х	Х				
Oxidation						Х	
Precipitation No.		Х	Х				
Water Content							
Load Carrying Capability							
The above tests are to be car							

Re-Test Requirer	n			
Sheet 5 - Speciality Lubricant				
Product	ASF 602	ASF 634		ASF CF2
Product Code	001A0909	001A0910		001A0032
Specification	MIL-PRF-87252C	MIL-PRF-63460D		MIL-PRF-7024E
NATO Code No.	S-1748	S-758		
Joint Service Designation				
Re-Test Frequency (years)	3	3		2
Test Requirements			Test Requirements	
Appearance	X	X	Appearance	Х
Pour Point		X	Relative Density	Х
Flash Point		X	Viscosity at 37.8°C	Х
Viscosity at 40°C		X	Existent gum	Х
Viscosity at 54.4°C			Distillation IBP	Х
Viscosity at 100°C		X	Distillation FBP	Х
Viscosity at -54°C		X	Flash Point	Х
TAN	Х		Particulate matter	х
Copper Corrosion			Copper Corrosion	Х
Particulate Contamination			Total acidity	Х
Corrosion				
Protection				
Stability (high & low temp)				
Oxidation				
Precipitation No.				
Water Content	X			
Load Carrying Capability		x		
The above tests are to be car	rie			

Greases

Re-Test Requirement	ts for AeroS	Shell Produ	ucts						
Sheet 7 - Aviation Greases	- Page 1								
									100 00/0005
Product	ASG 5	ASG 6	ASG 7	ASG 11MS		ASG 15	ASG 16	ASG 17	ASG 22/22CF
Product Code	001A0063	001A0064	001A0065	001A906	001A0914	001A0835	001A0057	001A0058	001A0059/00836
Specification	MIL-G-3545C		MIL-PRF-23827C						MIL-PRF-81322G
NATO Code No.	G-359	G-450/G-382	G-354		G-366	G-372	G-361	G-353	G-395
Joint Service Designation	XG-227	XG-274/271			XG-284	XG-300	XG-292		XG-293
Re-Test Frequency (years)	3	3	3	3	3	3	3	3	3
Test Requirements									
Appearance (including visual oil									
separation)	х	х	х	x	х	х	х	х	х
Penetration (worked)	Х	х	Х	х	Х	Х	Х	Х	Х
Working stability		х	Х	х	Х	Х		Х	Х
Copper Corrosion	Х	х	х	x	х	х	х	х	x
Steel Corrosion									
Dropping point	Х	х	х	x	х	х	х	х	x
Odour	Х	х	Х	х	х	х	х	х	x
Oil Separation	х	х	х	х	х	х	х	х	x
Rust Preventative Properties			х	х	x	x		х	x
Resistance to aqueous solutions									
Fuel resistance									
The above tests are to be carried ou	t in accordance wit	th the appropriate	specification						

Greases

Re-Test Requirements	s f(
Sheet 7 - Aviation Greases	- Page 2						
Product	ASG 23C	ASG 33	ASG 33MS	ASG 43C	ASG S.4768	ASG S.7108	ASC 08
Product Code	001A0061	001A0903	001B1683	001A0062	001A0067	001A0068	001A0907
Specification	MIL-G-81827A	MIL-PRF-23827C	MIL-G-21164D	SAE-AMS-G-4343	DEF STAN 80-81/3	SAE-AMS-G-6032	SAE-AMS 2518A
NATO Code No.		G-354	G-353	G-392	S-722	G-363	S-720
Joint Service Designation		XG-287	XG-276	XG-269	ZX-38	XG-235	ZX-13
Re-Test Frequency (years)	3	3	3	3	3	3	3
Test Requirements							
Appearance (including visual oil							
separation)	x	х	х	х	х	х	х
Penetration (worked)	х	х	x	х	х	x (unworked)	х
Working stability	Х	х	х				
Copper Corrosion	х	х	x	х	х	х	
Steel Corrosion							
Dropping point	x	х	х	х		х	
Odour	х	х	х	х		х	
Oil Separation	х	х	x	х		x (visual)	
Rust Preventative Properties	X	х	х	Х			
Resistance to aqueous solutions						х	
Fuel resistance						x	
The above tests are to be carried out	in a						

Re-Test Requirements for <i>Aero</i> Shell Products										
Sheet 6 - Speciality Lubrica										
Product	ASC 02	ASC 05	ASC 06A	ASC 07						
Product Code	001A0033	001A0034	001A0036	001A0037						
Specification	DEF STAN 80-217	DEF STAN 80-85	BS.1595	DTD.406B						
NATO Code No.	C-614	C-628	S-737	S-745						
Joint Service Designation	PX-1	PX-11	AL-11	AL-5						
Re-Test Frequency (years)	4	4	4	2						
Test Requirements										
Appearance	Х	Х	х	х						
Acidity			х							
Relative Density			х	х						
pH value				х						
Water Content				х						
Copper Corrosion	Х	Х								
Film Appearance	Х									
Drying Rate	Х									
Melting Point		х								
Stability of wax dispersion	х	х								
Ash Content	х									
Penetration (worked)		X								
The above tests are to be ca	arried out in accord	ance with the app	ropriate sp	ecification						